MISSOURI

Households
» An estimated 1.00 million households, or 41 percent of the 2.43 million households in Missouri, own at least one mutual fund.
» Households in Missouri hold approximately $275 billion in mutual fund assets.

Registered Investment Companies
» Investment companies in Missouri manage $216 billion in assets.
» Investment company–related employment in Missouri is estimated to be 3,772 people.

Investment Companies and Service Providers Located in Missouri: 1
- 360 Funds Trust
- AIG/SunAmerica Asset Management
- American Century Investments
- Boston Financial Data Services, Inc. 2
- BlackRock Funds
- Capital Research and Management Company
- Charles Schwab & Co., Inc.
- Columbia Management
- Commerce Funds
- Dreyfus/BNY Mellon
- DST Systems 2
- Eaton Vance
- FIS 2
- Federated Investors
- Fidelity Investments
- Foresters Investor Svcs., Inc.
- Franklin Templeton Investments
- Jackson National Asset Management, LLC
- JPMorgan Asset Management
- Lord, Abbett & Co. LLC
- MFS Investment Management
- Nuveen Investments
- Olive Street Investment Advisers, LLC
- Pacific Life Insurance Company
- PIMCO
- Pioneer Investments
- Principal Financial Group
- Prudential Mutual Fund Services, LLC
- UMB Fund Service 2
- Waddell & Reed, Inc.

1 Investment companies with more than one employees
2 Major service provider to investment companies

Data as of spring 2017