

Diversity and Inclusion Committee Meeting
May 21, 2024
Washington, DC

EXPECTED IN-PERSON ATTENDEES

<u>Name</u>	<u>Company</u>	<u>Dinner 5/21</u>
1. Jaiden Bonapart	Dimensional Fund Advisors	No
2. Linda Brenner	ICI	Yes
3. Sabrin Chowdhury	PIMCO	No
4. Janessa Cox-Irvin	AllianceBernstein	No
5. Regina Curry	Franklin Templeton	Yes
6. Maryanne DeJesus	American Century Investments	Yes
7. Ken Gladney	JP Morgan	No
8. Cecily Keller	Hartford Funds	Yes
9. Erin Kopfer	Harris Associates LP	Yes
10. Crystal Langston	Vanguard	No
11. Ann Lorbes	PGIM	No
12. Brenda Lyons	State Street Bank and Trust Company	No
13. Denis Okema	SEI Investments Company	No
14. Erica Seremeta	BlackRock Advisors, LLC	Yes
15. Susan St. Germain	Natixis Investment Managers	No
16. Shannon Thibeaux-Burgess	Ultimus Fund Solutions	No
17. Kathy Tignor	WisdomTree, Inc.	Yes

EXPECTED VIRTUAL ATTENDEES

<u>Name</u>	<u>Company</u>
1. Rebecca Babbitt Chafe	SSgA Funds Management, Inc.
2. Suzan Barron	Brown Brothers Harriman & Co.
3. Sarah Boyle	Artisan Partners
4. Rene Bustamante	MacKay Shields LLC
5. Anna Corona	Diamond Hill
6. Sarah Clifford	Dodge & Cox
7. Carla Dean	Ultimus Fund Solutions
8. Kellen Dempsey	Russell Investments
9. Anne-Marie Ellis	Dimensional Fund Advisors
10. Shannon Fenton	JOHCM (USA) Inc.
11. Nancy Folan	Amundi US, Inc.
12. Kathleen Fuentes	SunAmerica Asset Management, LLC
13. Kalen Hanna	Saturna Capital Corporation
14. Demesha Hill	Janus Henderson Investors

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15. Andrew Johnson	Neuberger Berman
16. Suneeta Krishnan	Virtus Investment Partners
17. Timothy McDaniel	Lincoln Financial Group
18. Janet McWilliams	Driehaus Capital Management LLC
19. Keisha Moore	Causeway Capital Management LLC
20. Raj Morjaria	Columbia Threadneedle Investments
21. Elizabeth Nelson	Brookfield Public Securities Group
22. Ria Nickens	Dodge & Cox
23. Mardelle Pena	Virtus Investment Partners
24. Nora Platt	Jackson National Asset Management
25. Cristina Santos	Capital Group
26. Amanda Scipione	Fidelity Investments
27. Tyler Stayer	Nationwide
28. Michelle Thompson-Dolberry	MFS Investment Management
29. Sheri Yamasaki	Hotchkis & Wiley
30. Sharhea Wade	State Street Bank and Trust Company
31. Jenna Wilson	Capital Group