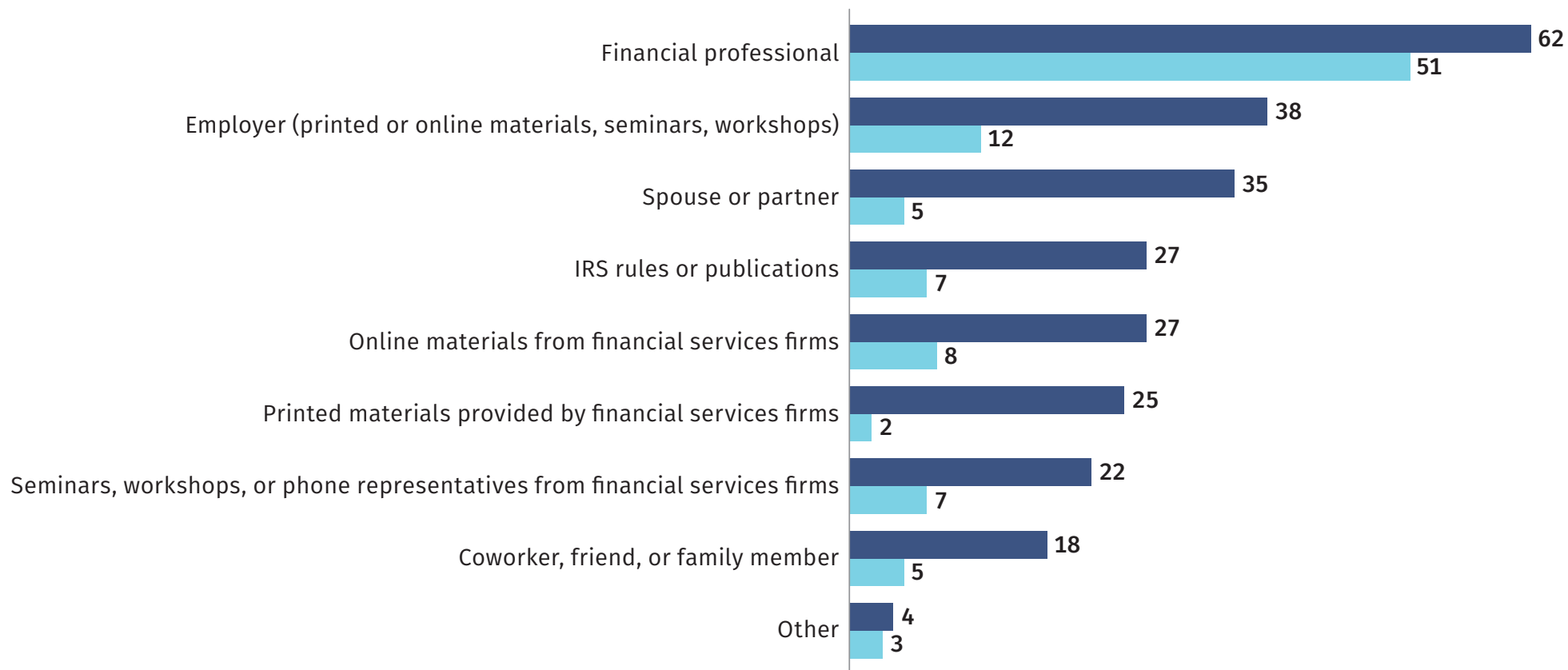


Sources of Information Consulted for Rollover Decision

Percentage of traditional IRA-owning households with rollovers, 2019

■ Source*
■ Primary source



*Multiple responses are included.

Source: Investment Company Institute IRA Owners Survey; see Figure 13 in "The Role of IRAs in US Households' Saving for Retirement, 2019," *ICI Research Perspective* (December 2019)

https://www.ici.org/pressroom/video/focus/191220_fof_ira



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