

RECORDINGS:

2011 GENERAL MEMBERSHIP MEETING

CONFERENCE OVERVIEW

The theme of the Investment Company Institute's 53rd Annual General Membership Meeting was "The Way Forward with Fund Investors." The program explored the latest policy issues, worldwide economic and investment trends, and retirement issues.

Highlights, selected presentations, photos, and videos from the meeting are available at

<http://gmm.ici.org/gmm/highlights>.

CONFERENCE MATERIALS

ITEM

- GMM0510-126 **MP3 COMPUTER CD**
Complete conference audio on a single MP3 CD - \$99 or \$79 for download
- GMM/ OCX0510-126 **GMM and Operations & Technology** Complete audio for BOTH conferences on a single MP3 CD - \$149 or \$129 for download

CONFERENCE RECORDINGS

Welcoming Remarks and Chairman's Address

Greg Johnson
Chairman
GMM Planning Committee
President and CEO
Franklin Resources, Inc.

Edward Bernard
Chairman
Investment Company Institute
Vice Chairman
T. Rowe Price Group, Inc.

GMM Policy Forum

Timothy F. Geithner
Secretary
United States Department
of the Treasury

Paul Schott Stevens
President and CEO
Investment Company Institute

Leadership Panel: The Way Forward

George Gatch
CEO
J.P. Morgan Funds

William F. Glavin
Chairman, President, and CEO
OppenheimerFunds, Inc.

Ronald P. O'Hanley
President, Asset Management and
Corporate Services
Fidelity Investments

James I. Robertson
Senior Managing Director, Director and
CEO
Invesco Perpetual (UK)

Luncheon Keynote Speaker

John Micklethwait
Editor-in-Chief, *The Economist*

A Regulatory Update

Mary Schapiro
Chairman
U.S. Securities and Exchange Commission

Industry Investments: Experience Talks

John Rogers
Chairman and CEO
Ariel Investments

Eddie C. Brown
President and CEO
Brown Capital Management

G. Staley Cates
President
Longleaf Partners Funds

Jack Laporte
Vice President
T. Rowe Price Associates

Outlook for Wealth Management

Greg Johnson
Chairman
GMM Planning Committee
President and CEO
Franklin Resources, Inc.

Sallie L. Krawcheck
President, Global Wealth and
Investment Management
Bank of America

**Using Social Media in Fund
Communications**

Alexander Gavis
Vice President and Associate General
Counsel
Fidelity Investments

Mary Athridge
Director, Corporate Communications
Legg Mason

Amy Dobra
Principal
Vanguard

Susan B. McGee
President and General Counsel
U.S. Global Investors, Inc.

**Insights from Worldwide Private
Pension Systems**

Cynthia Egan
President, Retirement Plan Services
T. Rowe Price

Peter De Profit
Director General
The European Fund and Asset
Management Association (EFAMA)

David W. Powell
Principal
Groom Law Group, Chartered

Maria Wilton
Managing Director
Franklin Templeton Investments
Australia, Ltd.

**Current Affairs: Frank Talk About the
U.S. Deficit**

Paul Schott Stevens
President and CEO
Investment Company Institute

Erskine B. Bowles
Former White House Chief of Staff
Co-Chair, National Commission on Fiscal
Responsibility and Reform

The Honorable Alan K. Simpson
Former Senator from Wyoming
Co-Chair, National Commission on Fiscal
Responsibility and Reform

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