

RECORDINGS:

2010 GENERAL MEMBERSHIP MEETING

CONFERENCE OVERVIEW

The theme of the Investment Company Institute's 52nd Annual General Membership Meeting was "Investors & Investing—The Way Forward." The program explored global economic trends, lessons from the 2008 elections, regulatory initiatives, the role of strong leadership, and opportunities to continue serving the investing public.

Selected PowerPoint presentations from the meeting are available at

http://gmm.ici.org/gmm/10presentations.jsp?refid=gmm10_home

CONFERENCE MATERIALS

ITEM

- GMM0510-126 **MP3 COMPUTER CD**
Complete conference audio on a single MP3 CD - \$99.00
- GMM/ OCX0510-126 **GMM and Operations & Technology** Complete audio for BOTH conferences on a single MP3 CD - \$129.00

CONFERENCE RECORDINGS

Welcoming Remarks

Mark Fetting
Chairman and CEO
Legg Mason, Inc.

President's Address

Paul Schott Stevens
President and CEO
Investment Company Institute

Leadership Panel: The Way Forward

F. William McNabb
Chairman, President, and CEO
Vanguard

Greg Johnson
President and CEO
Franklin Resources, Inc.

Bridget A. Macaskill
President and CEO
First Eagle Investment Management

John Walters
President and COO
Hartford Life

Market Insights in the Current World Economy

William F. "Ted" Truscott
President, U.S. Asset Management and CIO
Ameriprise Financial

Daniel J. Fuss, CFA, CIC
Vice Chairman
Loomis, Sayles & Company

Samantha Ho
Investment Director
Invesco Hong Kong Ltd.

Brian C. Rogers
Chairman of the Board and CIO
T. Rowe Price Group

Luncheon Keynote Speaker

John Heilemann
Co-Author, *Game Change*
National Political Correspondent and Columnist, *New York Magazine*

Distribution Changes and Challenges

Guy Moszkowski
Managing Director, US Equity Research & Head of US Financial Services Research
Bank of America Merrill Lynch

Mark Casady
Chairman and CEO
LPL Financial

Peter Cieszko
President
Fidelity Investments Institutional Services Company

Andy Saperstein
Managing Director and Head of Wealth Management
Morgan Stanley Smith Barney

Dan Timm
General Partner
Edward Jones

A Regulatory Update

Andrew "Buddy" Donohue
Director, Division of Investment
Management
U.S. Securities and Exchange
Commission

**The Way Forward for Retirement
Saving**

Phyllis Borzi
Assistant Secretary of Labor
Employee Benefits Security
Administration

Ralph Derbyshire
Senior Vice President and Deputy
General Counsel
Fidelity Investments

Anna Rappaport, FSA, MAAA
Retiree and Consultant
Anna Rappaport Consulting

Steve Utkus
Principal
The Vanguard Group

Politically Speaking: An Insider's View

Joe Scarborough
Host, MSNBC's "Morning Joe"
Former Congressman (R-FL)

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