

APPENDIX A

*Sample Confirmation for a Purchase of a Covered Security with a Front-end Sales Load and No Asset-Based Sales Fees or Payments Involving Potential Conflicts of Interest**

ACME Clearing Inc.

Fees and Payments Associated with your Investment

General Information:

Customer:	John Doe	Type of security:	Mutual fund
Account Number:	1234-5678	Net Asset Value (NAV):	\$18.17
Date of transaction:	1/1/05	Price (NAV plus load):	\$18.93
Type of transaction:	Purchase	Amount paid/received:	\$8,000.00
No. shares bought/sold:	422.610	Amount of your investment/sale:	\$7,678.82
Security issuer:	BBB Fund		
Class (if applicable):	A		

What you paid for your purchase:

Front-end sales load: **\$321.18**, which is equivalent to 4.18% of your investment

Amounts that AAA Introducing Broker-Dealer will receive from the fund or its affiliates:

Sales Fee AAA Introducing Broker received for your purchase: **\$300**, which is the equivalent of 3.91% of your investment

Breakpoint discount information

Many mutual fund companies offer sales load discounts, which are also known as “breakpoint discounts,” to customers who have invested over a certain dollar amount. These discounts may be calculated based on your current purchase or on your aggregate holdings, and may also include the holdings of your family or household members. To ensure that you are obtaining all available discounts, you should talk with your broker or financial advisor, or check the fund’s prospectus or website. According to the fund’s prospectus, the amount you invested (together with any holdings of which we are aware) entitles you to a sales load of 4.17%, which may vary from the sales load disclosed above due to rounding to the nearest penny in the transaction.

* We have omitted Section F from this sample confirmation as well as from Appendices B and C.